

United States Bankruptcy Court
Southern District of New York

In re Rock 49th Rest. Corp.

Debtor

Case No. 09-14557Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	495,251.68		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		92,278.73	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	11		392,970.77	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		20			
Total Assets			495,251.68		
Total Liabilities				485,249.50	

United States Bankruptcy Court
Southern District of New York

In re **Rock 49th Rest. Corp.**

Debtor

Case No. **09-14557**Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Rock 49th Rest. Corp.Case No. 09-14557

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Rock 49th Rest. Corp.**Case No. **09-14557**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		CASH ON HAND	-	2,000.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		CAPITAL ONE ACCOUNT ACCOUNT ENDING IN 0142	-	31,452.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		1251 AMERICAS ASSOCIATES, II LP 1251 AVENUE OF THE AMERICAS NEW YORK, NEW YORK	-	Unknown
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **33,452.00**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re **Rock 49th Rest. Corp.**Case No. **09-14557**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		CREDIT CARD RECEIVABLES	-	73,799.68
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		CLAIM AGAINST 1251 AMERICAS ASSOCIATES, II LP FOR OVERPAYMENT OF REAL ESTATE TAXES	-	200,000.00

Sub-Total > **273,799.68**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

In re **Rock 49th Rest. Corp.**Case No. **09-14557**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		CLAIM AGAINST 1251 AMERICAS ASSOCIATES, II LP FOR ATTORNEY FEES	-	90,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.		TRADEMARK FOR NAME OF RESTAURANT	-	Unknown
		LIQUOR LICENSE	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		MISC. FURNITURE & SUPPLIES	-	30,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		MISC. BUSINESS EQUIPMENT	-	50,000.00
30. Inventory.		FOOD & LIQUOR	-	15,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		SINEAGE & ARTWORK	-	3,000.00

Sub-Total >	188,000.00
(Total of this page)	
Total >	495,251.68

(Report also on Summary of Schedules)

Sheet **2** of **2** continuation sheets attached
to the Schedule of Personal Property

In re **Rock 49th Rest. Corp.**Case No. **09-14557**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.			LINE OF CREDIT					
CAPITAL ONE BANK P.O. BOX 1439 MATTITUCK, NY 11952	X	-					88,690.73	0.00
Value \$			0.00					
Account No.			LINE OF CREDIT					
CAPITAL ONE BANK P.O. BOX 1439 MATTITUCK, NY 11952	X	-					3,588.00	0.00
Value \$			0.00					
Account No.								
Value \$								
Account No.								
Value \$								
Subtotal (Total of this page)							92,278.73	0.00
Total (Report on Summary of Schedules)							92,278.73	0.00

0 continuation sheets attached

In re Rock 49th Rest. Corp.Case No. 09-14557

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Rock 49th Rest. Corp.

Case No. 09-14557

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			SALES TAX FOR 7/1/09-7/20/09					
NY DEPT OF TAX & FINANCE NYS ASSESSMENT RECEIVABLES P.O. BOX 4127 BINGHAMTON, NY 13902-4127		-					0.00	0.00
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							0.00	0.00
Total (Report on Summary of Schedules)							0.00	0.00

In re **Rock 49th Rest. Corp.**Case No. **09-14557**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No. 1251 AMERICAS ASSOCIATES II, L 1251 AVENUE OF THE AMERICAS NEW YORK, NY 10020		-				X	76,287.00
Account No. 1251 AMERICAS ASSOCIATES II, L 1251 AVENUE OF THE AMERICAS New York, NY 10020		-	UTILITIES			X	13,836.68
Account No. ADP, INC. P.O. BOX 9001006 LOUISVILLE, KY 40290		-					681.59
Account No. ALBA SPECIALITY SEAFOOD 233 WATER STREET NEW YORK, NY 10038		-	SUPPLIER/DISTRIBUTOR		X		320.00
Subtotal (Total of this page)							91,125.27

10 continuation sheets attached

In re **Rock 49th Rest. Corp.**Case No. **09-14557**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
ANHEUSER 55-01 SECOND STREET LONG ISLAND CITY, NY 11101	-					164.99
Account No.						
ANTONIO SPYROPOULOS 30-83 29TH STREET, A-3 ASTORIA, NY 11102	-				X	3,000.00
Account No.						
ARROW LINEN 467 PROSPECT AVENUE BROOKLYN, NY 11215	-					7,322.20
Account No.						
B-S REPAIR 1210 EAST 46TH STREET BROOKLYN, NY 11234	-					0.00
Account No.						
BEEHIVE BEER DIST 37-88 REVIEW AVENUE LONG ISLAND CITY, NY 11101	-					149.20
Sheet no. 1 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 10,636.39

In re **Rock 49th Rest. Corp.**Case No. **09-14557**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. BERK COMMUNICATIONS INC 350 7TH AVENUE NEW YORK, NY 10001		-			X	3,074.49
Account No. BIG APPLE DAIRY DESSERTS P.O. BOX 601 LINDENHURST, NY 11757		-	SUPPLIER/DISTRIBUTOR			1,011.00
Account No. BUCKHEAD BEEF 501 KENTILE ROAD SOUTH PLAINFIELD, NJ 07080		-	SUPPLIER/DISTRIBUTOR			11,709.29
Account No. DOWN EAST SEAFOOD 311 MANIDA STREET BRONX, NY 10474		-	SUPPLIER/DISTRIBUTOR		X	416.03
Account No. ECOLAB P.O. BOX 905327 CHARLOTTE, NC 28290		-				1,245.80
Sheet no. 2 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 17,456.61

In re **Rock 49th Rest. Corp.**Case No. **09-14557**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. EMPIRE MERCHANTS 16 BRIDGEWATER STREET BROOKLYN, NY 11222		-					8,670.27
Account No. FISHERS ISLAND OYSTER P.O. BOX 402 FISHERS ISLAND, NY 06390		-	SUPPLIER/DISTRIBUTOR		X		608.00
Account No. FLOSS MEDIA 262 WEST 38TH STREET STE 201 NEW YORK, NY 10018		-					412.89
Account No. FLOWER PUBLISHING 114 EAST 32ND STREET NEW YORK, NY 10016-5506	X	-			X		30,000.00
Account No. FOOD AUTHORITY INC. 3400 LAWSON OCEANSIDE, NY 11572		-	JUDGMENT				0.00
Sheet no. 3 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 39,691.16

In re **Rock 49th Rest. Corp.**Case No. **09-14557**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. HAMCO NEW YORK, INC P.O. BOX 537 WEST HEMPSTEAD, NY 11552		-					1,587.71
Account No. HARRY SAVOY C/O STEPHEN S. LA ROCCA, ESQ. 11 BROADWAY, STE 868 NEW YORK, NY 10004		-	PERSONAL INJURY CLAIM		X	X	0.00
Account No. HUB INTERNATIONAL NORTHEAST 100 SUNNYSIDE BLVD WOODBURY, NY 11797		-					1,956.50
Account No. IMPERIAL BAG AND PAPER GENERAL POST OFFICE BOX 10136 UNIONDALE, NY		-	SUPPLIER/DISTRIBUTOR				7,341.34
Account No. ISLAND CREEK OYSTERS P.O. BOX 348 DUXBURY, MA 02331		-	SUPPLIER/DISTRIBUTOR		X		830.00
Sheet no. 4 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 11,715.55

In re **Rock 49th Rest. Corp.**Case No. **09-14557**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
JAFFEE, ROSS & LIGHT, LLP 880 THIRD AVENUE NEW YORK, NY 10022		-					53,000.00
Account No.			SUPPLIER/DISTRIBUTOR				
JMS SEAFOOD 800 FOOD CTR DRIVE UNIT 52 BRONX, NY 10474		-			X		2,195.26
Account No.							
JOHN ZABORSKIS 32 LENEVAR AVENUE STATEN ISLAND, NY 10309		-					0.00
Account No.			SUPPLIER/DISTRIBUTOR				
JORDAN LOBSTER AND SEAFOOD REYNOLDS CHANNEL ISLAND PARK, NY 11558		-					41,281.76
Account No.			PERSONAL INJURY CLAIM				
JOSEPHINE SAVOY C/O STEPHEN S. LA ROCCA, ESQ. 11 BROADWAY, STE 868 NEW YORK, NY 10004		-			X	X	0.00

Sheet no. **5** of **10** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)
96,477.02

In re **Rock 49th Rest. Corp.**Case No. **09-14557**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			SUPPLIER/DISTRIBUTOR				
JOYCE BEER GAS 36 MOUNTAINVIEW AVENUE ARDSLEY, NY 10502		-					148.00
Account No.			SERVICE PROVIDED				
KITCHEN REPAIR SPECIALISTS 1005 CHURCH STREET BALDWIN, NY 11510-4227		-					2,053.56
Account No.			SUPPLIER/DISTRIBUTOR				
KOBRICKS COFFEE COMPANY 693 LUIS MARIN BLVD JERSEY CITY, NJ 07310		-					1,848.31
Account No.			SUPPLIER/DISTRIBUTOR				
MANHATTAN BEER 400 WALNUT AVENUE BRONX, NY 10454		-					743.50
Account No.			SUPPLIER/DISTRIBUTOR				
MANHATTAN FRUIT 448 WEST 16TH STREET NEW YORK, NY 10011		-					7,672.90

Sheet no. **6** of **10** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)
12,466.27

In re **Rock 49th Rest. Corp.**Case No. **09-14557**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.			SUPPLIER/DISTRIBUTOR				
MARTIN SCOTT WINES 1981 MARCUS AVENUE STE E117 LAKE SUCCESS, NY 11042		-					384.00
Account No.			SUPPLIER/DISTRIBUTOR				
METROTOUCH INC 431 NORTH MIDLAND AVENUE BLDG B SADDLE BROOK, NJ 07663		-					2,139.73
Account No.			SUPPLIER/DISTRIBUTOR				
MONT BLANC DESSERT 1249 UTICA AVENUE BROOKLYN, NY 11203		-					146.40
Account No.			SUPPLIER/DISTRIBUTOR				
MONTAUK SEAFOOD 800 FOOD CTR DRIVE UNIT 81 BRONX, NY 10474		-			X		0.00
Account No.			SUPPLIER/DISTRIBUTOR				
MRS BAKING DIST 18-25 127TH STREET COLLEGE POINT, NY 11356		-					558.95
Sheet no. 7 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 3,229.08

In re **Rock 49th Rest. Corp.**Case No. **09-14557**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			SUPPLIER/DISTRIBUTOR				
OPEN TABLE PAYMENT LOCKBOX P.O. BOX 49322 SAN JOSE, CA 95161		-					1,557.35
Account No.			SUPPLIER/DISTRIBUTOR				
PEST ELIMINATION SYSTEMS BOX 1092 NEW YORK, NY 10013		-					16,842.41
Account No.			JUDGMENT				
PLAYBILL INC. 37-15 61ST STREET WOODSIDE, NY 11377		-					0.00
Account No.							
PURELITE CANDLE 302 A WEST 12TH STREET, #303 NEW YORK, NY 10014		-					1,183.44
Account No.							
SAMUEL 3407 S LAWRENCE STREET PHILADELPHIA, PA 19148		-			X		2,390.14

Sheet no. **8** of **10** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)
21,973.34

In re **Rock 49th Rest. Corp.**Case No. **09-14557**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
SATURN NETWORK SERVICES 141 LATTINTOWN ROAD MIDDLEHOPE, NY 12550		-					1,040.00
Account No.							
SEA BREEZE P.O. BOX 20442 BRADENTON, FL 34204		-					66.20
Account No.							
SILVER & COMPANY 155 EAST 55TH STREET SUITE 300B NEW YORK, NY 10022		-					75,000.00
Account No.			SUPPLIER/DISTRIBUTOR				
SOUTHERN WINE P.O. BOX 1308 SYOSSET, NY 11791		-					86.24
Account No.			SUPPLIER/DISTRIBUTOR				
SWEDE FARMS 480 ALFRED AVENUE TEANECK, NJ 07666		-					3,806.74
Sheet no. 9 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	79,999.18

In re **Rock 49th Rest. Corp.**Case No. **09-14557**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
SWISS CHALET 9455 NW 40TH ST. ROAD MIAMI, FL 33178		-					197.76
Account No.			SUPPLIER/DISTRIBUTOR				
SYSCO METRO C/O JEFFREY R. KRANTZ, ESQ. 494 8TH AVENUE, 7TH FL NEW YORK, NY 10001		-					5,902.13
Account No.			SUPPLIER/DISTRIBUTOR				
T. EDWARD WINES 66 WEST BROADWAY STE 406 NEW YORK, NY 10007		-					310.00
Account No.			SUPPLIER/DISTRIBUTOR				
TJ KINGS LOBSTER 14 WHITEWELL PLACE BROOKLYN, NY 11215		-			X		1,091.01
Account No.			SUPPLIER/DISTRIBUTOR				
WIDOWS HOLE OYSTER CO. 307 FLINT STREET GREENPORT, NY 11944		-			X		700.00

Sheet no. **10** of **10** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)
8,200.90
Total
(Report on Summary of Schedules)
392,970.77

In re **Rock 49th Rest. Corp.**Case No. **09-14557**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

**1251 AMERICAS ASSOCIATES II,LP
1251 AVENUE OF THE AMERICAS
NEW YORK, NY 10020**

REAL PROPERTY LEASE

**FLOWER PUBLISHING
114 EAST 32ND STREET
NEW YORK, NY 10016-5506**

CONTRACT AGREEMENT

In re **Rock 49th Rest. Corp.**Case No. **09-14557**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
ANDREW SILVERMAN 12 WEST 23RD STREET NEW YORK, NY 10010	FLOWER PUBLISHING 114 EAST 32ND STREET NEW YORK, NY 10016-5506
ANDREW SILVERMAN 12 WEST 23RD STREET NEW YORK, NY 10010	CAPITAL ONE BANK P.O. BOX 1439 MATTITUCK, NY 11952
ANDREW SILVERMAN 12 WEST 23RD STREET NEW YORK, NY 10010	CAPITAL ONE BANK P.O. BOX 1439 MATTITUCK, NY 11952
SIMON OREN 121 E 79TH STREET NEW YORK, NY 10010	CAPITAL ONE BANK P.O. BOX 1439 MATTITUCK, NY 11952
SIMON OREN 121 E 79TH STREET NEW YORK, NY 10010	CAPITAL ONE BANK P.O. BOX 1439 MATTITUCK, NY 11952

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continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
Southern District of New York**

In re Rock 49th Rest. Corp.
Debtor(s)

Case No. 09-14557
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 15, 2009

Signature /s/ Andrew Silverman
Andrew Silverman
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Southern District of New York

In re Rock 49th Rest. Corp.

Debtor(s)

Case No. 09-14557Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$2,896,736.00	2008: City Lobster & Steak
\$2,684,129.00	2007: City Lobster & Steak

2. Income other than from employment or operation of business

None
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
SEE ATTACHED LIST FOR PAYMENTS TO CREDITORS		\$0.00	\$0.00

None



c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
1251 AMERICAS ASSOCIATES, II LP VS. ROCK 49TH REST. CORP. INDEX NO. 67050/09		CIVIL COURT NEW YORK	PENDING
JOSEPHINE SAVOY & HARRY SAVOY VS. CITY LOBSTER & STEAK INDEX NO. 13524/09	PERSONAL INJURY CLAIM	NEW YORK SUPREME COURT QUEENS COUNTY	PENDING

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case or **since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
RATTET PASTERNAK & GORDON-OLIVER, LLP 550 MAMARONECK AVENUE, STE 510 HARRISON, NY 10528	PAID BY ANDREW SILVERMAN, INDIVIDUALLY, ON BEHALF OF THE DEBTOR JULY 2009	\$25,000.00

10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☐ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
----------------------------------	---------------------------	---

11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
---------------------------------	--	---------------------------------------

12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

- ☒ a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.*

*If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.*

LAST FOUR DIGITS OF
SOCIAL-SECURITY OR
OTHER INDIVIDUAL
TAXPAYER-I.D. NO.

NAME	(ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
SILVER & COMPANY 155 EAST 55TH STREET SUITE 300B NEW YORK, NY 10022	

None

- ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None

- ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None

- ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

- None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
ANDREW SILVERMAN 12 W23RD STREET NEW YORK, NY 10010	PRESIDENT	100%

- None ☒ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22 . Former partners, officers, directors and shareholders

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
SIMON OREN 121 E. 79TH STREET NEW YORK, NY 10010	FORMER OFFICER	

23 . Withdrawals from a partnership or distributions by a corporation

- None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date September 15, 2009Signature /s/ Andrew Silverman
Andrew Silverman
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Rock 49th Rest. Corp. d/b/a City Lobster & Steak

Statement of Financial Affairs, Question 3(b)

Name	Type	Num	Date	Name Address	Amount
1251 Americas Associates II, L.P.	Bill Pmt - Check	1962	5/1/09	1251 Avenue of the Americas New York, NY 10020	33,944.58
1251 Americas Associates II, L.P.	Bill Pmt - Check	2133	6/1/09	1251 Avenue of the Americas New York, NY 10020	33,944.58
1251 Americas Associates II, L.P.	Bill Pmt - Check	2149	6/1/09	1251 Avenue of the Americas New York, NY 10020	3,973.94
6/26Caleb Haley & Co. LLC	Bill Pmt - Check	2237	7/17/09		3,075.16
ADP, Inc	Bill Pmt - Check	2111	4/30/09	P O Box 9001006 Louisville KY 40290-1006	299.31
ADP, Inc	Bill Pmt - Check	2189	6/17/09	P O Box 9001006 Louisville KY 40290-1006	317.31
ADP, Inc	Bill Pmt - Check	2241	6/25/09	P O Box 9001006 Louisville KY 40290-1006	230.63
ADP, Inc	Bill Pmt - Check	2280	7/10/09	P O Box 9001006 Louisville KY 40290-1006	291.33
Anheuser	Bill Pmt - Check	1963	5/1/09	55-01 Second Street Long Island Citu NY 11101	104.99
Anheuser	Bill Pmt - Check	2002	5/8/09	55-01 Second Street Long Island Citu NY 11101	236.39
Anheuser	Bill Pmt - Check	2063	5/18/09	55-01 Second Street Long Island Citu NY 11101	341.66
Anheuser	Bill Pmt - Check	2134	6/1/09	55-01 Second Street Long Island Citu NY 11101	170.83
Anheuser	Bill Pmt - Check	2215	6/18/09	55-01 Second Street Long Island Citu NY 11101	347.50
Anheuser	Bill Pmt - Check	2224	6/22/09	55-01 Second Street Long Island Citu NY 11101	200.83
Antonios Spyropoulos	Bill Pmt - Check	1955	4/23/09	30-83 29st, A3 Astoria, Ny 11102	1,000.00
Antonios Spyropoulos	Bill Pmt - Check	1964	5/1/09	30-83 29st, A3 Astoria, Ny 11102	1,000.00
Antonios Spyropoulos	Bill Pmt - Check	2003	5/8/09	30-83 29st, A3 Astoria, Ny 11102	1,000.00
Antonios Spyropoulos	Bill Pmt - Check	2061	5/15/09	30-83 29st, A3 Astoria, Ny 11102	1,000.00
Antonios Spyropoulos	Bill Pmt - Check	2064	5/18/09	30-83 29st, A3 Astoria, Ny 11102	1,000.00
Antonios Spyropoulos	Bill Pmt - Check	2098	5/28/09	30-83 29st, A3 Astoria, Ny 11102	1,000.00

Antonios Spyropoulos	Bill Pmt - Check	2135	6/1/09	30-83 29st, A3 Astoria, Ny 11102	1,000.00
Antonios Spyropoulos	Bill Pmt - Check	2172	6/12/09	30-83 29st, A3 Astoria, Ny 11102	1,000.00
Antonios Spyropoulos	Bill Pmt - Check	2190	6/17/09	30-83 29st, A3 Astoria, Ny 11102	1,000.00
Antonios Spyropoulos	Bill Pmt - Check	2225	6/22/09	30-83 29st, A3 Astoria, Ny 11102	1,000.00
Antonios Spyropoulos	Bill Pmt - Check	2254	7/1/09	30-83 29st, A3 Astoria, Ny 11102	1,000.00
Antonios Spyropoulos	Bill Pmt - Check	2282	7/10/09	30-83 29st, A3 Astoria, Ny 11102	1,000.00
Antonios Spyropoulos	Bill Pmt - Check	2112	4/30/09	467 Prospect Avenue Brooklyn NY 11215	3,391.30
Arrow Linen	Bill Pmt - Check	2242	6/25/09	467 Prospect Avenue Brooklyn NY 11215	3,520.30
Arrow Linen	Bill Pmt - Check	2325	7/14/09	467 Prospect Avenue Brooklyn NY 11215	3,715.60
Arrow Linen	Bill Pmt - Check	2004	5/8/09	37-88 Review Ave LIC NY 11101	235.92
Beehive Beer Dist	Bill Pmt - Check	2065	5/18/09	37-88 Review Ave LIC NY 11101	178.44
Beehive Beer Dist	Bill Pmt - Check	2136	6/1/09	37-88 Review Ave LIC NY 11101	178.44
Beehive Beer Dist	Bill Pmt - Check	2226	6/22/09	37-88 Review Ave LIC NY 11101	253.04
Berk Communications Inc	Bill Pmt - Check	1956	4/23/09	350 7th Ave Ste302 NY NY 10001	3,000.00
Big Apple Dairy Desserts	Bill Pmt - Check	2202	6/18/09	PO Box 601 Lindenhurst, NY 11757	518.90
Big Apple Dairy Desserts	Bill Pmt - Check	2243	6/25/09	PO Box 601 Lindenhurst, NY 11757	216.60
Blue Ribbon Fish	Bill Pmt - Check	1905	4/22/09	800 Food Center Drive Unit 67 Bronx NY 10474	1,426.00
Blue Ribbon Fish	Bill Pmt - Check	1908	4/22/09	800 Food Center Drive Unit 67 Bronx NY 10474	570.00
Blue Ribbon Fish	Bill Pmt - Check	1961	4/22/09	800 Food Center Drive Unit 67 Bronx NY 10474	884.50
Blue Ribbon Fish	Bill Pmt - Check	1993	4/30/09	800 Food Center Drive Unit 67 Bronx NY 10474	1,250.00
Blue Ribbon Fish	Bill Pmt - Check	2001	5/6/09	800 Food Center Drive Unit 67 Bronx NY 10474	1,049.00
Blue Ribbon Fish	Bill Pmt - Check	2015	5/14/09	800 Food Center Drive Unit 67 Bronx NY 10474	568.00
Blue Ribbon Fish	Bill Pmt - Check	2038	5/20/09	800 Food Center Drive Unit 67 Bronx NY 10474	2,519.28
Blue Ribbon Fish	Bill Pmt - Check	2090	5/20/09	800 Food Center Drive Unit 67 Bronx NY 10474	779.50
Blue Ribbon Fish	Bill Pmt - Check	2097	6/10/09	800 Food Center Drive Unit 67 Bronx NY 10474	809.55

Blue Ribbon Fish	Check	2185	6/11/09	800 Food Center Drive Unit 67 Bronx NY 10474	1,012.00
Blue Ribbon Fish	Bill Pmt -	2303	7/17/09	800 Food Center Drive Unit 67 Bronx NY 10474	1,631.00
Blue Ribbon Fish	Check	2183	7/17/09	800 Food Center Drive Unit 67 Bronx NY 10474	366.50
Blue Ribbon Fish	Bill Pmt -	2240	7/3/09	800 Food Center Drive Unit 67 Bronx NY 10474	1,443.40
Brite Ideas Dist	Check	2137	6/1/09	496 Arlington Rd Cedarhurst, NY 11516	45.58
Broadview Networks	Bill Pmt -	2113	4/30/09	PO Box 1191 Port Chester, NY 10573-1191	532.74
Buckhead Beef	Check	1977	5/1/09	501 Kentile Rd South Plainfield NJ 07080	1,327.16
Buckhead Beef	Bill Pmt -	2016	5/8/09	501 Kentile Rd South Plainfield NJ 07080	1,895.98
Buckhead Beef	Check	2049	5/15/09	501 Kentile Rd South Plainfield NJ 07080	1,518.69
Buckhead Beef	Bill Pmt -	2078	5/18/09	501 Kentile Rd South Plainfield NJ 07080	2,276.06
Buckhead Beef	Check	2105	5/28/09	501 Kentile Rd South Plainfield NJ 07080	1,093.08
Buckhead Beef	Bill Pmt -	2150	6/1/09	501 Kentile Rd South Plainfield NJ 07080	879.39
Buckhead Beef	Check	2205	6/18/09	501 Kentile Rd South Plainfield NJ 07080	1,407.40
Buckhead Beef	Bill Pmt -	2244	6/25/09	501 Kentile Rd South Plainfield NJ 07080	1,309.88
Caleb Haley & Co. LLC	Check	1906	4/22/09		570.37
Caleb Haley & Co. LLC	Bill Pmt -	1960	4/22/09		2,432.72
Caleb Haley & Co. LLC	Check	1992	4/30/09		1,184.58
Caleb Haley & Co. LLC	Bill Pmt -	1999	5/6/09		1,349.22
Caleb Haley & Co. LLC	Check	2014	5/8/09		827.95
Caleb Haley & Co. LLC	Bill Pmt -	2036	5/14/09		1,029.69
Caleb Haley & Co. LLC	Check	2039	5/14/09		1,353.43
Caleb Haley & Co. LLC	Bill Pmt -	2089	5/20/09		2,811.29
Caleb Haley & Co. LLC	Check	2095	6/10/09		2,156.24
Caleb Haley & Co. LLC	Bill Pmt -	2158	6/11/09		1,911.49
Caleb Haley & Co. LLC	Check				11,707.64

Caleb Haley & Co. LLC	Bill Pmt -	2186	6/11/09	99 Park Ave 2nd Fl, New York, NY 10016	1,878.49
Caleb Haley & Co. LLC	Check				
Caleb Haley & Co. LLC	Bill Pmt -	2301	7/3/09		778.35
CashZone Check Cashing	Check				
Christophher Cedeno	Bill Pmt -	2239	7/3/09		1,369.41
Christophher Cedeno	Check				19,653.23
Christophher Cedeno	Bill Pmt -	1965	5/1/09		30.00
Christophher Cedeno	Check				
Christophher Cedeno	Bill Pmt -	1957	4/23/09	55 Rutgers Street #14D New York, NY 10002	250.00
Christophher Cedeno	Check				
Christophher Cedeno	Bill Pmt -	1966	5/1/09	55 Rutgers Street #14D New York, NY 10002	250.00
Christophher Cedeno	Check				
Christophher Cedeno	Bill Pmt -	2005	5/8/09	55 Rutgers Street #14D New York, NY 10002	250.00
Christophher Cedeno	Check				
Christophher Cedeno	Bill Pmt -	2040	5/15/09	55 Rutgers Street #14D New York, NY 10002	250.00
Christophher Cedeno	Check				
Christophher Cedeno	Bill Pmt -	2087	5/18/09	55 Rutgers Street #14D New York, NY 10002	250.00
Christophher Cedeno	Check				
Christophher Cedeno	Bill Pmt -	2099	5/28/09	55 Rutgers Street #14D New York, NY 10002	250.00
Christophher Cedeno	Check				
Christophher Cedeno	Bill Pmt -	2138	6/1/09	55 Rutgers Street #14D New York, NY 10002	250.00
Christophher Cedeno	Check				
Christophher Cedeno	Bill Pmt -	2163	6/12/09	55 Rutgers Street #14D New York, NY 10002	250.00
Christophher Cedeno	Check				
Christophher Cedeno	Bill Pmt -	2200	6/17/09	55 Rutgers Street #14D New York, NY 10002	250.00
Christophher Cedeno	Check				
Christophher Cedeno	Bill Pmt -	2227	6/22/09	55 Rutgers Street #14D New York, NY 10002	250.00
Christophher Cedeno	Check				
Christophher Cedeno	Bill Pmt -	2256	7/1/09	55 Rutgers Street #14D New York, NY 10002	250.00
Christophher Cedeno	Check				
Christophher Cedeno	Bill Pmt -	2305	7/10/09	55 Rutgers Street #14D New York, NY 10002	250.00
Christophher Cedeno	Check				
Christophher Cedeno	Bill Pmt -	2308	7/10/09	55 Rutgers Street #14D New York, NY 10002	250.00
Coca Cola	Check				
Coca Cola	Bill Pmt -	2034	5/8/09	PO BOx 4108 Boston, MA 02211-4108	348.55
Coca Cola	Check				
Coca Cola	Bill Pmt -	2129	5/29/09	PO BOx 4108 Boston, MA 02211-4108	296.00
Coca Cola	Check				
Coca Cola	Bill Pmt -	2187	6/18/09	PO BOx 4108 Boston, MA 02211-4108	320.00
Commissioner of Taxation	Check				
D & A Refrigeration	Bill Pmt -	2277	7/2/09	PO BOx 4108 Boston, MA 02211-4108	407.65
DiningFever LLC	Check				
Down East Seafood	Bill Pmt -	2066	5/18/09	NYS Tax Dept ABT Floor Tax PO Box 22025	15.57
	Check				
	Bill Pmt -	2278	7/2/09	2565 Pearsall Ave Bronx, NY 10469	704.43
	Check				
	Bill Pmt -	2191	6/17/09	75 Morris St #C Jersey City NJ 07302	75.00
	Check				
	Bill Pmt -	2310	7/16/09	311 Manida Street Bronx, NY 10474	207.83

Dozortsev and Sons	Check	2050	5/15/09	411-415 John St Elizabeth NJ 07202	160.00
	Bill Pmt -				
	Check				
Dozortsev and Sons	Bill Pmt -	2067	5/18/09	411-415 John St Elizabeth NJ 07202	340.00
	Check				
Dozortsev and Sons	Bill Pmt -	2257	7/1/09	411-415 John St Elizabeth NJ 07202	488.00
	Check				
Ecolab	Bill Pmt -	2046	5/15/09	P O Box 905327 Charlotte NC 28290-5327	899.16
	Check				
Ecolab	Bill Pmt -	2114	4/30/09	P O Box 905327 Charlotte NC 28290-5327	899.16
	Check				
Ecolab	Bill Pmt -	2279	7/2/09	P O Box 905327 Charlotte NC 28290-5327	773.78
	Check				
Edwards Wallace	Bill Pmt -	2017	5/8/09	11455 Rolfe Hwy PO Box 25 Surry, Virginia 23883	221.73
	Check				
Edwards Wallace	Bill Pmt -	2201	6/18/09	11455 Rolfe Hwy PO Box 25 Surry, Virginia 23883	374.76
	Check				
Empire Merchants	Bill Pmt -	1967	5/1/09	16 Bridgewater Street Brooklyn, NY 11222-9964	1,406.33
	Check				
Empire Merchants	Bill Pmt -	2006	5/8/09	16 Bridgewater Street Brooklyn, NY 11222-9964	2,587.11
	Check				
Empire Merchants	Bill Pmt -	2068	5/18/09	16 Bridgewater Street Brooklyn, NY 11222-9964	3,250.70
	Check				
Empire Merchants	Bill Pmt -	2102	5/28/09	16 Bridgewater Street Brooklyn, NY 11222-9964	1,496.64
	Check				
Empire Merchants	Bill Pmt -	2139	6/1/09	16 Bridgewater Street Brooklyn, NY 11222-9964	813.65
	Check				
Empire Merchants	Bill Pmt -	2164	6/12/09	16 Bridgewater Street Brooklyn, NY 11222-9964	1,416.72
	Check				
Empire Merchants	Bill Pmt -	2206	6/18/09	16 Bridgewater Street Brooklyn, NY 11222-9964	1,053.77
	Check				
Empire Merchants	Bill Pmt -	2228	6/22/09	16 Bridgewater Street Brooklyn, NY 11222-9964	1,282.77
	Check				
Empire Merchants	Bill Pmt -	2258	7/1/09	16 Bridgewater Street Brooklyn, NY 11222-9964	1,865.50
	Check				
Empire Merchants	Bill Pmt -	2284	7/10/09	16 Bridgewater Street Brooklyn, NY 11222-9964	2,592.29
	Check				17,765.48
Fireproofing Corp of America	Bill Pmt -	2115	4/30/09	261 West 36th Street New York, NY 10018	1,295.09
	Check				
Fireproofing Corp of America	Bill Pmt -	2245	6/25/09	261 West 36th Street New York, NY 10018	682.77
	Check				
First Insurance Funding	Bill Pmt -	2041	5/15/09	450 Skokie Blvd. Ste 1000 Northbrook, IL 60065-3309	541.00
	Check				
Fishers Island Oyster	Bill Pmt -	2051	5/15/09	PO Box 402 Fishers Island, NY 06390	608.00
	Check				
Floss Media	Bill Pmt -	2018	5/8/09	262 West 38th Street, Ste 201 New York, New York 10018	200.00
	Check				
Floss Media	Bill Pmt -	2042	5/15/09	262 West 38th Street, Ste 201 New York, New York 10018	200.00
	Check				

Floss Media	Bill Pmt - Check	2079	5/18/09	262 West 38th Street, Ste 201 New York, New York 10018	200.00
Floss Media	Bill Pmt - Check	2106	5/28/09	262 West 38th Street, Ste 201 New York, New York 10018	200.00
Floss Media	Bill Pmt - Check	2153	6/5/09	262 West 38th Street, Ste 201 New York, New York 10018	200.00
Gavriel Biton	Bill Pmt - Check	2007	5/8/09		980.00
Gavriel Biton	Bill Pmt - Check	2043	5/15/09		980.00
Gavriel Biton	Bill Pmt - Check	2088	5/20/09		980.00
Gavriel Biton	Bill Pmt - Check	2100	5/28/09		980.00
Gavriel Biton	Bill Pmt - Check	2140	6/1/09		980.00
Gavriel Biton	Bill Pmt - Check	2162	6/12/09		980.00
Gavriel Biton	Bill Pmt - Check	2193	6/17/09		980.00
Gavriel Biton	Bill Pmt - Check	2229	6/22/09		1,400.00
					8,260.00
Hamco New York, Inc	Bill Pmt - Check	2218	6/19/09	PO Box 537 West Hempstead NY 11552	455.17
Hamco New York, Inc	Bill Pmt - Check	2246	6/25/09	PO Box 537 West Hempstead NY 11552	229.76
Hamco New York, Inc	Bill Pmt - Check	2275	7/2/09	PO Box 537 West Hempstead NY 11552	383.66
Hub International Northeast	Bill Pmt - Check	2052	5/15/09	100 Sunnyside Blvd. Woodbury, NY 11797	1,956.50
Hub International Northeast	Bill Pmt - Check	2141	6/1/09	100 Sunnyside Blvd. Woodbury, NY 11797	1,956.50
Hub International Northeast	Bill Pmt - Check	2194	6/17/09	100 Sunnyside Blvd. Woodbury, NY 11797	1,956.50
Hub International Northeast	Bill Pmt - Check	2219	6/19/09	100 Sunnyside Blvd. Woodbury, NY 11797	319.67
Hub International Northeast	Bill Pmt - Check	2230	6/22/09	100 Sunnyside Blvd. Woodbury, NY 11797	1,153.50
Imperial Bag and Paper	Bill Pmt - Check	1978	5/1/09	General Post Office PO Box 10136 Uniondale NY 11555-10136	7,342.67
Imperial Bag and Paper	Bill Pmt - Check	2019	5/8/09	General Post Office PO Box 10136 Uniondale NY 11555-10136	700.35
Imperial Bag and Paper	Bill Pmt - Check	2080	5/18/09	General Post Office PO Box 10136 Uniondale NY 11555-10136	461.92
Imperial Bag and Paper	Bill Pmt - Check	2107	5/28/09	General Post Office PO Box 10136 Uniondale NY 11555-10136	777.92
Imperial Bag and Paper	Bill Pmt - Check	2207	6/18/09	General Post Office PO Box 10136 Uniondale NY 11555-10136	573.29
Imperial Bag and Paper	Bill Pmt - Check	2247	6/25/09	General Post Office PO Box 10136 Uniondale NY 11555-10136	825.04
					872.65

Imperial Bag and Paper	Check			10136	
	Bill Pmt -	2295	7/10/09	General Post Office PO Box 10136 Uniondale NY 11555-10136	954.07
Imperial Office Products	Check	1968	5/1/09	855-N Conklin Street Farmingdale, NY 11735	153.97
Imperial Office Products	Bill Pmt -	2116	4/30/09	855-N Conklin Street Farmingdale, NY 11735	405.11
IslandCreek Oysters	Check	2053	5/15/09	PO Box 348 Duxbury, MA 02331	332.00
JMS Seafood	Bill Pmt -	2160	6/11/09	800 Food Ctr DR. Unit 52 Bronx NY 10474	1,542.75
John Zaborskis	Check	1994	5/1/09	32 Lenevar Avenue SI, NY 10309	1,500.40
Jordan Lobster and Seafood	Bill Pmt -	1986	5/1/09	Reynolds Channel Island Park NY 11558	3,818.56
Jordan Lobster and Seafood	Check	2020	5/8/09	Reynolds Channel Island Park NY 11558	2,874.87
Jordan Lobster and Seafood	Bill Pmt -	2054	5/15/09	Reynolds Channel Island Park NY 11558	4,112.06
Jordan Lobster and Seafood	Check	2117	4/30/09	Reynolds Channel Island Park NY 11558	2,580.33
Jordan Lobster and Seafood	Bill Pmt -	2126	4/30/09	Reynolds Channel Island Park NY 11558	4,796.80
Jordan Lobster and Seafood	Check	2188	6/18/09	Reynolds Channel Island Park NY 11558	6,877.73
Jordan Lobster and Seafood	Bill Pmt -	2216	6/18/09	Reynolds Channel Island Park NY 11558	7,387.74
Jordan Lobster and Seafood	Check	2231	6/22/09	Reynolds Channel Island Park NY 11558	8,094.26
Jordan Lobster and Seafood	Bill Pmt -	2267	7/2/09	Reynolds Channel Island Park NY 11558	7,091.41
Jordan Lobster and Seafood	Check	2285	7/10/09	Reynolds Channel Island Park NY 11558	8,167.06
Joyce Beer Gas	Bill Pmt -	2069	5/18/09	36 Mountainview Ave Ardsley, NY 10502	74.00
Joyce Beer Gas	Check	2165	6/12/09	36 Mountainview Ave Ardsley, NY 10502	74.00
Kitchen Repair	Bill Pmt -	2081	5/18/09	1005 Church Street baldwin, NY 11510	200.00
Kobricks Coffee Company	Check	1979	5/1/09	693 Luis Marin Blvd Jersey City NJ 07310	612.17
Kobricks Coffee Company	Bill Pmt -	2082	5/18/09	693 Luis Marin Blvd Jersey City NJ 07310	213.12
Kobricks Coffee Company	Check	2118	4/30/09	693 Luis Marin Blvd Jersey City NJ 07310	327.52
Kobricks Coffee Company	Bill Pmt -	2248	6/25/09	693 Luis Marin Blvd Jersey City NJ 07310	294.12
Lockwood & Winant	Check	1959	4/22/09	800 Food Center Drive Unit#99 Bronx, NY 10474	2,103.75

Lockwood & Winant	Bill Pmt - Check	1907	4/22/09	800 Food Center Drive Unit#99 Bronx, NY 10474	556.90
Lockwood & Winant	Bill Pmt - Check	2000	5/6/09	800 Food Center Drive Unit#99 Bronx, NY 10474	1,461.95
Lockwood & Winant	Bill Pmt - Check	2013	5/8/09	800 Food Center Drive Unit#99 Bronx, NY 10474	1,367.30
Lockwood & Winant	Bill Pmt - Check	2035	5/14/09	800 Food Center Drive Unit#99 Bronx, NY 10474	2,081.80
Lockwood & Winant	Bill Pmt - Check	2091	5/20/09	800 Food Center Drive Unit#99 Bronx, NY 10474	2,252.50
Lockwood & Winant	Bill Pmt - Check	2096	6/10/09	800 Food Center Drive Unit#99 Bronx, NY 10474	2,575.43
Lockwood & Winant	Bill Pmt - Check	2159	6/11/09	800 Food Center Drive Unit#99 Bronx, NY 10474	2,115.25
Lockwood & Winant	Bill Pmt - Check	2161	6/11/09	800 Food Center Drive Unit#99 Bronx, NY 10474	2,056.73
Lockwood & Winant	Bill Pmt - Check	2184	7/17/09	800 Food Center Drive Unit#99 Bronx, NY 10474	2,902.20
Lockwood & Winant	Bill Pmt - Check	2238	7/3/09	800 Food Center Drive Unit#99 Bronx, NY 10474	3,808.58
Lockwood & Winant	Bill Pmt - Check	2396	7/3/09	800 Food Center Drive Unit#99 Bronx, NY 10474	2,396.25
Lockwood & Winant	Bill Pmt - Check	1969	5/1/09	400 Walnut Avenue Bronx NY 10454-2097	303.50
Manhattan Beer	Bill Pmt - Check	2008	5/8/09	400 Walnut Avenue Bronx NY 10454-2097	498.85
Manhattan Beer	Bill Pmt - Check	2070	5/18/09	400 Walnut Avenue Bronx NY 10454-2097	661.20
Manhattan Beer	Bill Pmt - Check	2142	6/1/09	400 Walnut Avenue Bronx NY 10454-2097	563.15
Manhattan Beer	Bill Pmt - Check	2166	6/12/09	400 Walnut Avenue Bronx NY 10454-2097	274.95
Manhattan Beer	Bill Pmt - Check	2208	6/18/09	400 Walnut Avenue Bronx NY 10454-2097	312.45
Manhattan Beer	Bill Pmt - Check	2232	6/22/09	400 Walnut Avenue Bronx NY 10454-2097	197.80
Manhattan Fruit	Bill Pmt - Check	1980	5/1/09	448 West 16th Street New York, NY 10011-7083	1,417.00
Manhattan Fruit	Bill Pmt - Check	2022	5/8/09	448 West 16th Street New York, NY 10011-7083	1,487.67
Manhattan Fruit	Bill Pmt - Check	2055	5/15/09	448 West 16th Street New York, NY 10011-7083	1,560.00
Manhattan Fruit	Bill Pmt - Check	2083	5/18/09	448 West 16th Street New York, NY 10011-7083	1,945.18
Manhattan Fruit	Bill Pmt - Check	2108	5/28/09	448 West 16th Street New York, NY 10011-7083	1,043.75
Manhattan Fruit	Bill Pmt - Check	2119	4/30/09	448 West 16th Street New York, NY 10011-7083	1,957.50
Manhattan Fruit	Bill Pmt - Check	2132	5/18/09	448 West 16th Street New York, NY 10011-7083	907.17
					25,678.64

Manhattan Fruit	Check	2143	6/1/09	448 West 16th Street New York, NY 10011-7083	1,003.25
	Bill Pmt -				
	Check				
Manhattan Fruit	Bill Pmt -	2151	6/1/09	448 West 16th Street New York, NY 10011-7083	1,732.50
	Check				
Manhattan Fruit	Bill Pmt -	2157	6/8/09	448 West 16th Street New York, NY 10011-7083	958.50
	Check				
Manhattan Fruit	Bill Pmt -	2209	6/18/09	448 West 16th Street New York, NY 10011-7083	1,695.05
	Check				
Manhattan Fruit	Bill Pmt -	2249	6/25/09	448 West 16th Street New York, NY 10011-7083	1,410.44
	Check				
Manhattan Fruit	Bill Pmt -	2260	7/1/09	448 West 16th Street New York, NY 10011-7083	706.30
	Check				
Manhattan Fruit	Bill Pmt -	2268	7/2/09	448 West 16th Street New York, NY 10011-7083	1,047.26
	Check				18,871.57
Martin Scott Wines	Bill Pmt -	2009	5/8/09	1981 Marcus Avenue Ste.E117 Lake Success, NY 11042	470.39
	Check				
Martin Scott Wines	Bill Pmt -	2071	5/18/09	1981 Marcus Avenue Ste.E117 Lake Success, NY 11042	802.00
	Check				
Martin Scott Wines	Bill Pmt -	2144	6/1/09	1981 Marcus Avenue Ste.E117 Lake Success, NY 11042	957.93
	Check				
Martin Scott Wines	Bill Pmt -	2167	6/12/09	1981 Marcus Avenue Ste.E117 Lake Success, NY 11042	576.00
	Check				
Martin Scott Wines	Bill Pmt -	2261	7/1/09	1981 Marcus Avenue Ste.E117 Lake Success, NY 11042	576.00
	Check				
Martinez Benigno	Bill Pmt -	2010	5/8/09		125.00
	Check				
Martinez Benigno	Bill Pmt -	2056	5/15/09		125.00
	Check				
Martinez Benigno	Bill Pmt -	2072	5/18/09		125.00
	Check				
Martinez Benigno	Bill Pmt -	2101	5/28/09		125.00
	Check				
Martinez Benigno	Bill Pmt -	2148	6/1/09		125.00
	Check				
Martinez Benigno	Bill Pmt -	2168	6/12/09		125.00
	Check				
Martinez Benigno	Bill Pmt -	2199	6/17/09		125.00
	Check				
Martinez Benigno	Bill Pmt -	2233	6/22/09		125.00
	Check				
Martinez Benigno	Bill Pmt -	2269	7/2/09		125.00
	Check				
Martinez Benigno	Bill Pmt -	2287	7/10/09		125.00
	Check				
Martinez Benigno	Bill Pmt -	2306	7/10/09		125.00
	Check				
Metrotouch Inc	Bill Pmt -	1998	5/4/09	431 North Midland Ave Bldg B Saddle Brook, NJ 07663	3,000.00
	Check				

Metrotouch Inc	Bill Pmt - Check	2032	5/8/09	431 North Midland Ave Bldg B Saddle Brook, NJ 07663	500.00
Metrotouch Inc	Bill Pmt - Check	2047	5/15/09	431 North Midland Ave Bldg B Saddle Brook, NJ 07663	1,000.00
Monsieur Touton Selection	Bill Pmt - Check	2169	6/12/09	129 W 27th Street NY NY 10001	679.00
Monsieur Touton Selection	Bill Pmt - Check	2210	6/18/09	129 W 27th Street NY NY 10001	176.00
Montauk Seafood	Bill Pmt - Check	2304	7/17/09	800 Food CTR, Dr Unit 81 Bronx NY 10474	335.00
Mrs Baking Dist	Bill Pmt - Check	1981	5/1/09	18-25 127th Street College Point New York 11356	300.00
Mrs Baking Dist	Bill Pmt - Check	2023	5/8/09	18-25 127th Street College Point New York 11356	304.00
Mrs Baking Dist	Bill Pmt - Check	2120	4/30/09	18-25 127th Street College Point New York 11356	336.05
Mrs Baking Dist	Bill Pmt - Check	2270	7/2/09	18-25 127th Street College Point New York 11356	350.00
Mrs Baking Dist	Bill Pmt - Check	2297	7/10/09	18-25 127th Street College Point New York 11356	350.46
NYC Dept of Finance	Bill Pmt - Check	2203	6/18/09		3,970.74
NYC Fire Dept	Bill Pmt - Check	1970	5/1/09	Church Street Station PO Box 840 NY NY 10008-0840	70.00
NYS Sales Tax Processing	Bill Pmt - Check	2073	5/18/09		19,295.74
NYS Sales Tax Processing	Bill Pmt - Check	2204	6/18/09		19,392.98
NYS Sales Tax Processing	Bill Pmt - Check	2324	7/17/09		18,852.18
On-Hold Marketng	Bill Pmt - Check	2121	4/30/09	48 Fox Chase Ln-Studio B Legdewood NJ 07852	62.80
OpenTable	Bill Pmt - Check	2044	5/15/09	Payment Lockbox PO Box 49322 San Jose, CA 95161-9322	647.01
OpenTable	Bill Pmt - Check	2122	4/30/09	Payment Lockbox PO Box 49322 San Jose, CA 95161-9322	622.67
Pain D'Avignon	Bill Pmt - Check	1982	5/1/09	39-01 22nd Street LIC, NY 11101	494.20
Pain D'Avignon	Bill Pmt - Check	2024	5/8/09	39-01 22nd Street LIC, NY 11101	517.90
Pain D'Avignon	Bill Pmt - Check	2045	5/15/09	39-01 22nd Street LIC, NY 11101	494.20
Pain D'Avignon	Bill Pmt - Check	2074	5/18/09	39-01 22nd Street LIC, NY 11101	524.05
Pain D'Avignon	Bill Pmt - Check	2103	5/28/09	39-01 22nd Street LIC, NY 11101	494.20
Pain D'Avignon	Bill Pmt - Check	2154	6/5/09	39-01 22nd Street LIC, NY 11101	494.20
Pain D'Avignon	Bill Pmt - Check	2211	6/18/09	39-01 22nd Street LIC, NY 11101	519.85

Pain D'Avignon	Check	2250	6/25/09	39-01 22nd Street LIC, NY 11101	505.45
	Bill Pmt -				
Pain D'Avignon	Check	2271	7/2/09	39-01 22nd Street LIC, NY 11101	505.45
	Bill Pmt -				
Pain D'Avignon	Check	2288	7/10/09	39-01 22nd Street LIC, NY 11101	505.45
	Bill Pmt -				
Pest Elimination Systems	Check	2155	6/5/09	Box 1092 NY NY 10013	623.16
	Bill Pmt -				
Pest Elimination Systems	Check	2195	6/17/09	Box 1092 NY NY 10013	623.16
	Bill Pmt -				
Purelite Candle	Check	1988	5/1/09	302 A West 12th St. #303 New York NY 10014	409.65
	Bill Pmt -				
Purelite Candle	Check	2025	5/8/09	302 A West 12th St. #303 New York NY 10014	292.61
	Bill Pmt -				
Purelite Candle	Check	2048	5/15/09	302 A West 12th St. #303 New York NY 10014	394.48
	Bill Pmt -				
Samuel	Check	1989	5/1/09	3407 S. Lawrence Street Philadelphia PA 19148	2,000.26
	Bill Pmt -				
Samuel	Check	2026	5/8/09	3407 S. Lawrence Street Philadelphia PA 19148	3,587.39
	Bill Pmt -				
Samuel	Check	2057	5/15/09	3407 S. Lawrence Street Philadelphia PA 19148	2,456.17
	Bill Pmt -				
Samuel	Check	2123	4/30/09	3407 S. Lawrence Street Philadelphia PA 19148	1,795.34
	Bill Pmt -				
Samuel	Check	2127	4/30/09	3407 S. Lawrence Street Philadelphia PA 19148	2,104.51
	Bill Pmt -				
Samuel	Check	2217	6/18/09	3407 S. Lawrence Street Philadelphia PA 19148	1,257.10
	Bill Pmt -				
Samuel	Check	2234	6/22/09	3407 S. Lawrence Street Philadelphia PA 19148	1,009.28
	Bill Pmt -				
Samuel	Check	2273	7/2/09	3407 S. Lawrence Street Philadelphia PA 19148	539.69
	Bill Pmt -				14,749.74
Sandra Gomez	Check	2290	7/10/09	129 Magnolia Ave #501 Jersey City, NJ 07306	560.00
	Bill Pmt -				
Sandra Gomez	Check	2307	7/10/09	129 Magnolia Ave #501 Jersey City, NJ 07306	560.00
	Bill Pmt -				
Sandra Gomez	Check	2309	7/10/09	129 Magnolia Ave #501 Jersey City, NJ 07306	560.00
	Bill Pmt -				
Sea Breeze Fish Mkt	Check	1991	5/1/09	541 9th Ave.(cor.40th.St) NY NY 10018	439.45
	Bill Pmt -				
Silver & Company	Check	2196	6/17/09	155 East 55th Street Suite 300B New York, NY 10022	1,500.00
	Bill Pmt -				
Ski Beer	Check	2075	5/18/09	169 Gardner Avenue Brooklyn NY 11237	124.95
	Bill Pmt -				
Ski Beer	Check	2235	6/22/09	169 Gardner Avenue Brooklyn NY 11237	185.95
	Bill Pmt -				
Southern Wine	Check	1971	5/1/09	PO Box 1308 Syosset, NY 11791-9851	746.67

Southern Wine	Bill Pmt - Check	2011	5/8/09	PO Box 1308 Syosset, NY 11791-9851	705.86
Southern Wine	Bill Pmt - Check	2076	5/18/09	PO Box 1308 Syosset, NY 11791-9851	807.66
Southern Wine	Bill Pmt - Check	2104	5/28/09	PO Box 1308 Syosset, NY 11791-9851	345.81
Southern Wine	Bill Pmt - Check	2145	6/1/09	PO Box 1308 Syosset, NY 11791-9851	891.82
Southern Wine	Bill Pmt - Check	2212	6/18/09	PO Box 1308 Syosset, NY 11791-9851	389.50
Southern Wine	Bill Pmt - Check	2236	6/22/09	PO Box 1308 Syosset, NY 11791-9851	297.78
Southern Wine	Bill Pmt - Check	2262	7/1/09	PO Box 1308 Syosset, NY 11791-9851	480.40
Speakeasy	Bill Pmt - Check	2124	4/30/09	PO Box 34654 Seattle WA 98124-1654	241.47
Stark Products	Bill Pmt - Check	1972	5/1/09	29-14 122nd st College Point, NY 11354	122.28
Stark Products	Bill Pmt - Check	2221	6/19/09	29-14 122nd st College Point, NY 11354	54.60
Swede Farms	Bill Pmt - Check	1983	5/1/09	480 Alfred Ave Teaneck NJ 07666	631.84
Swede Farms	Bill Pmt - Check	2027	5/8/09	480 Alfred Ave Teaneck NJ 07666	489.96
Swede Farms	Bill Pmt - Check	2058	5/15/09	480 Alfred Ave Teaneck NJ 07666	639.50
Swede Farms	Bill Pmt - Check	2084	5/18/09	480 Alfred Ave Teaneck NJ 07666	656.70
Swede Farms	Bill Pmt - Check	2109	5/28/09	480 Alfred Ave Teaneck NJ 07666	856.59
Swede Farms	Bill Pmt - Check	2197	6/17/09	480 Alfred Ave Teaneck NJ 07666	623.57
Swede Farms	Bill Pmt - Check	2251	6/25/09	480 Alfred Ave Teaneck NJ 07666	858.32
Swede Farms	Bill Pmt - Check	2322	5/19/09	480 Alfred Ave Teaneck NJ 07666	1,004.32
Sysco Metro	Bill Pmt - Check	1984	5/1/09	20 Theodore Conrad DR Jersey City, NJ 07305	1,182.40
Sysco Metro	Bill Pmt - Check	2028	5/8/09	20 Theodore Conrad DR Jersey City, NJ 07305	2,864.50
Sysco Metro	Bill Pmt - Check	2059	5/15/09	20 Theodore Conrad DR Jersey City, NJ 07305	1,467.02
Sysco Metro	Bill Pmt - Check	2062	5/15/09	20 Theodore Conrad DR Jersey City, NJ 07305	864.58
Sysco Metro	Bill Pmt - Check	2085	5/18/09	20 Theodore Conrad DR Jersey City, NJ 07305	1,545.05
Sysco Metro	Bill Pmt - Check	2110	5/28/09	20 Theodore Conrad DR Jersey City, NJ 07305	927.62
Sysco Metro	Bill Pmt - Check	2152	6/1/09	20 Theodore Conrad DR Jersey City, NJ 07305	828.84

Sysco Metro	Check	2213	6/18/09	20 Theodore Conrad DR Jersey City, NJ 07305	1,018.05
	Bill Pmt -				
Sysco Metro	Check	2252	6/25/09	20 Theodore Conrad DR Jersey City, NJ 07305	2,421.96
	Bill Pmt -				
Sysco Metro	Check	2263	7/1/09	20 Theodore Conrad DR Jersey City, NJ 07305	2,920.09
	Bill Pmt -				16,040.11
T. Edward Wines	Check	2060	5/15/09	66 West B'way Ste406 New York, NY 10007	652.00
	Bill Pmt -				
T. Edward Wines	Check	2170	6/12/09	66 West B'way Ste406 New York, NY 10007	652.00
	Bill Pmt -				
T. Edward Wines	Check	2264	7/1/09	66 West B'way Ste406 New York, NY 10007	310.00
	Bill Pmt -				
The London Meat Co	Check	2029	5/8/09	56 Little West 12th St Ny NY 10014	530.63
	Bill Pmt -				
The London Meat Co	Check	2128	4/30/09	56 Little West 12th St Ny NY 10014	294.73
	Bill Pmt -				
The London Meat Co	Check	2223	6/19/09	56 Little West 12th St Ny NY 10014	526.00
	Bill Pmt -				
The London Meat Co	Check	2265	7/1/09	56 Little West 12th St Ny NY 10014	388.01
	Bill Pmt -				
Time Warner Cable of NYC	Check	1973	5/1/09	PO Box 9227 Uniondale NY 11555-9227	295.32
	Bill Pmt -				
Time Warner Cable of NYC	Check	2146	6/1/09	PO Box 9227 Uniondale NY 11555-9227	295.35
	Bill Pmt -				
Time Warner Cable of NYC	Check	2276	7/2/09	PO Box 9227 Uniondale NY 11555-9227	295.40
	Bill Pmt -				
Union Beer Dist	Check	1974	5/1/09	1213-17 Grand Street Brooklyn NY 11211	239.00
	Bill Pmt -				
Union Beer Dist	Check	2077	5/18/09	1213-17 Grand Street Brooklyn NY 11211	728.30
	Bill Pmt -				
Union Beer Dist	Check	2147	6/1/09	1213-17 Grand Street Brooklyn NY 11211	339.80
	Bill Pmt -				
Union Beer Dist	Check	2171	6/12/09	1213-17 Grand Street Brooklyn NY 11211	512.15
	Bill Pmt -				
Union Beer Dist	Check	2214	6/18/09	1213-17 Grand Street Brooklyn NY 11211	159.95
	Bill Pmt -				
Verizon	Check	2125	4/30/09	PO Box 15124 Albany NY 12212-5124	451.49
	Bill Pmt -				
Verizon	Check	2222	6/19/09	PO Box 15124 Albany NY 12212-5124	217.34
	Bill Pmt -				
Vitorio K Arviv	Check	1958	4/23/09	144 Spencer St. #207 Brooklyn NY 11205	1,300.00
	Bill Pmt -				
Vitorio K Arviv	Check	1975	5/1/09	144 Spencer St. #207 Brooklyn NY 11205	1,300.00
	Bill Pmt -				
Vitorio K Arviv	Check	2033	5/8/09	144 Spencer St. #207 Brooklyn NY 11205	650.00
	Bill Pmt -				
West Washington	Check	2030	5/8/09	5600 First Avenue Brooklyn, NY 11220	237.23

West Washington	Bill Pmt - Check	2253	6/25/09	5600 First Avenue Brooklyn, NY 11220	235.48
West Washington	Bill Pmt - Check	2266	7/1/09	5600 First Avenue Brooklyn, NY 11220	360.14
West Washington	Bill Pmt - Check	2300	7/10/09	5600 First Avenue Brooklyn, NY 11220	125.28
Wine Symphony	Bill Pmt - Check	1976	5/1/09	580 Broadway Ste.716 NY NY 10012	417.00
Woolco Foods	Bill Pmt - Check	1985	5/1/09	135 Amity Street Jersey City, NJ 07304	573.55
Woolco Foods	Bill Pmt - Check	2031	5/8/09	135 Amity Street Jersey City, NJ 07304	369.83
Woolco Foods	Bill Pmt - Check	2131	5/29/09	135 Amity Street Jersey City, NJ 07304	90.81
				#####	371045.79

**United States Bankruptcy Court
Southern District of New York**

In re Rock 49th Rest. Corp.

Debtor(s)

Case No. 09-14557

Chapter 11

VERIFICATION OF CREDITOR MATRIX - AMENDED

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 15, 2009

/s/ Andrew Silverman

Andrew Silverman/President
Signer/Title

1251 AMERICAS ASSOCIATES II, L
1251 AVENUE OF THE AMERICAS
NEW YORK, NY 10020

1251 AMERICAS ASSOCIATES II, LP
1251 AVENUE OF THE AMERICAS
NEW YORK, NY 10020

ADP, INC.
P.O. BOX 9001006
LOUISVILLE, KY 40290

ALBA SPECIALITY SEAFOOD
233 WATER STREET
NEW YORK, NY 10038

ANDREW SILVERMAN
12 WEST 23RD STREET
NEW YORK, NY 10010

ANHEUSER
55-01 SECOND STREET
LONG ISLAND CITY, NY 11101

ANTONIO SPYROPOULOS
30-83 29TH STREET, A-3
ASTORIA, NY 11102

ARROW LINEN
467 PROSPECT AVENUE
BROOKLYN, NY 11215

B-S REPAIR
1210 EAST 46TH STREET
BROOKLYN, NY 11234

BEEHIVE BEER DIST
37-88 REVIEW AVENUE
LONG ISLAND CITY, NY 11101

BERK COMMUNICATIONS INC
350 7TH AVENUE
NEW YORK, NY 10001

BIG APPLE DAIRY DESSERTS
P.O. BOX 601
LINDENHURST, NY 11757

BUCKHEAD BEEF
501 KENTILE ROAD
SOUTH PLAINFIELD, NJ 07080

CAPITAL ONE BANK
P.O. BOX 1439
MATTITUCK, NY 11952

DOWN EAST SEAFOOD
311 MANIDA STREET
BRONX, NY 10474

ECOLAB
P.O. BOX 905327
CHARLOTTE, NC 28290

EMPIRE MERCHANTS
16 BRIDGEWATER STREET
BROOKLYN, NY 11222

FISHERS ISLAND OYSTER
P.O. BOX 402
FISHERS ISLAND, NY 06390

FLOSS MEDIA
262 WEST 38TH STREET
STE 201
NEW YORK, NY 10018

FLOWER PUBLISHING
114 EAST 32ND STREET
NEW YORK, NY 10016-5506

FOOD AUTHORITY INC.
3400 LAWSON
OCEANSIDE, NY 11572

HAMCO NEW YORK, INC
P.O. BOX 537
WEST HEMPSTEAD, NY 11552

HARRY SAVOY
C/O STEPHEN S. LA ROCCA, ESQ.
11 BROADWAY, STE 868
NEW YORK, NY 10004

HUB INTERNATIONAL NORTHEAST
100 SUNNYSIDE BLVD
WOODBURY, NY 11797

IMPERIAL BAG AND PAPER
GENERAL POST OFFICE BOX 10136
UNIONDALE, NY

INTERNAL REVENUE SERVICE
PO BOX 21126
PHILADELPHIA, PA 19114

ISLAND CREEK OYSTERS
P.O. BOX 348
DUXBURY, MA 02331

JAFFEE, ROSS & LIGHT, LLP
880 THIRD AVENUE
NEW YORK, NY 10022

JMS SEAFOOD
800 FOOD CTR DRIVE
UNIT 52
BRONX, NY 10474

JOHN ZABORSKIS
32 LENEVAR AVENUE
STATEN ISLAND, NY 10309

JORDAN LOBSTER AND SEAFOOD
REYNOLDS CHANNEL
ISLAND PARK, NY 11558

JOSEPHINE SAVOY
C/O STEPHEN S. LA ROCCA, ESQ.
11 BROADWAY, STE 868
NEW YORK, NY 10004

JOYCE BEER GAS
36 MOUNTAINVIEW AVENUE
ARDSLEY, NY 10502

KITCHEN REPAIR SPECIALISTS
1005 CHURCH STREET
BALDWIN, NY 11510-4227

KOBRICKS COFFEE COMPANY
693 LUIS MARIN BLVD
JERSEY CITY, NJ 07310

MANHATTAN BEER
400 WALNUT AVENUE
BRONX, NY 10454

MANHATTAN FRUIT
448 WEST 16TH STREET
NEW YORK, NY 10011

MARTIN SCOTT WINES
1981 MARCUS AVENUE
STE E117
LAKE SUCCESS, NY 11042

METROTOUCH INC
431 NORTH MIDLAND AVENUE
BLDG B
SADDLE BROOK, NJ 07663

MONT BLANC DESSERT
1249 UTICA AVENUE
BROOKLYN, NY 11203

MONTAUK SEAFOOD
800 FOOD CTR DRIVE
UNIT 81
BRONX, NY 10474

MRS BAKING DIST
18-25 127TH STREET
COLLEGE POINT, NY 11356

NY DEPT OF TAX & FINANCE
NYS ASSESSMENT RECEIVABLES
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BINGHAMTON, NY 13902-4127

NYC DEPT. OF FINANCE
345 ADAMS STREET, 3RD FL.
ATTN: LEGAL AFFAIRS - DEVORA C
BROOKLYN, NY 11201

NYS DEPT OF TAX & FINANCE
BANKRUPTCY/SPECIAL PROCEDURE
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ALBANY, NY 12205-0300

NYS UNEMPLOYMENT INSURANCE
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37-15 61ST STREET
WOODSIDE, NY 11377

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302 A WEST 12TH STREET, #303
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SAMUEL
3407 S LAWRENCE STREET
PHILADELPHIA, PA 19148

SATURN NETWORK SERVICES
141 LATTINTOWN ROAD
MIDDLEHOPE, NY 12550

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BRADENTON, FL 34204

SECURITY EXCHANGE COMMISSION
THE WOOLWORTH BUILDING
233 BROADWAY-JOHN MURRAY
NEW YORK, NY 10279

SILVER & COMPANY
155 EAST 55TH STREET
SUITE 300B
NEW YORK, NY 10022

SIMON OREN
121 E 79TH STREET
NEW YORK, NY 10010

SOUTHERN WINE
P.O. BOX 1308
SYOSSET, NY 11791

SWEDE FARMS
480 ALFRED AVENUE
TEANECK, NJ 07666

SWISS CHALET
9455 NW 40TH ST. ROAD
MIAMI, FL 33178

SYSCO METRO
C/O JEFFREY R. KRANTZ, ESQ.
494 8TH AVENUE, 7TH FL
NEW YORK, NY 10001

T. EDWARD WINES
66 WEST BROADWAY
STE 406
NEW YORK, NY 10007

TJ KINGS LOBSTER
14 WHITEWELL PLACE
BROOKLYN, NY 11215

UNITED STATES ATTORNEY
ONE ST. ANDREW'S PLAZA
CLAIMS UNIT ROOM 417
NEW YORK, NY 10007

UNITED STATES TRUSTEE
74 CHAPEL STREET
NEW YORK, NY 10004

WIDOWS HOLE OYSTER CO.
307 FLINT STREET
GREENPORT, NY 11944